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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



TECHTRONIC INDUSTRIES COMPANY LIMITED

(the "Issuer")

(Incorporated in Hong Kong with limited liability)

(Stock Code: 669)

US\$140,000,000

**Zero Coupon Convertible Bonds due 2009
(the "Convertible Bonds")
convertible into ordinary shares of the Issuer**

Joint Bookrunners and Joint Global Coordinators



ABN-AMRO ROTHSCHILD



HSBC 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as more particularly described in the Offering Circular to be dated on or about 6 July 2004 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 9 July 2004.

5 July 2004