## FINANCIAL HIGHLIGHTS

	2023 US\$' million	2022 US\$' million	Changes
Revenue	13,731	13,254	+3.6%
Gross profit margin	39.5%	39.3%	+14 bps
EBIT	1,135	1,201	(5.5%)
Profit attributable to Owners of the Company	976	1,077	(9.4%)
Basic earnings per share (US cents)	53.36	58.86	(9.3%)
Free Cash Flow	1,281	329	+952 m
Dividend per share (approx. US cents)	24.84	23.81	+4.3%

Revenue (US\$' million)

13,731

An increase of 3.6% as compared to 2022

EBIT (US\$' million)

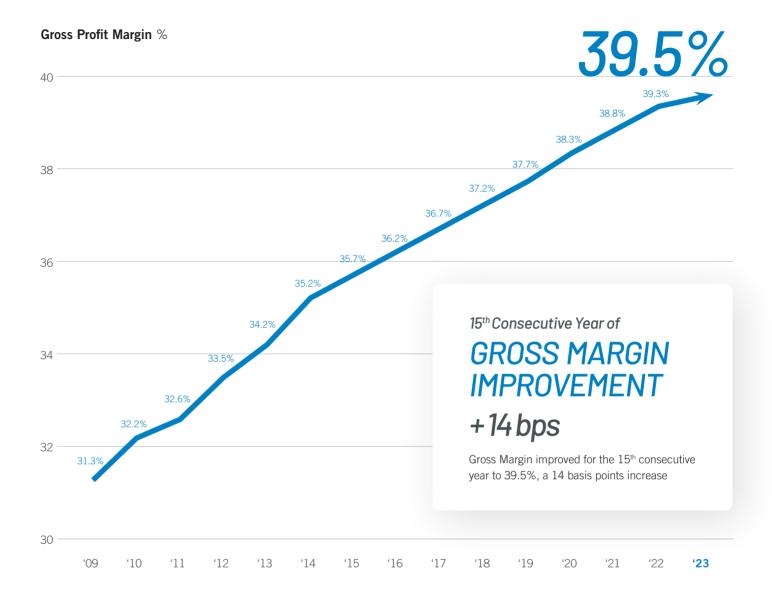
1,135

A decrease of 5.5% as compared to 2022

Free Cash Flow (US\$' million)

1,281

Record free cash flow of US\$1,281 million, an increase of US\$952 million as compared to 2022



Dividend per Share (US cents)

24.84

The Board has recommended a final dividend of US12.61 cents which results in a full-year dividend of US24.84 cents

Working Capital as % of Sales

**17.7**%

Working capital as a percentage to sales was at 17.7% as compared to 21.2% in 2022