

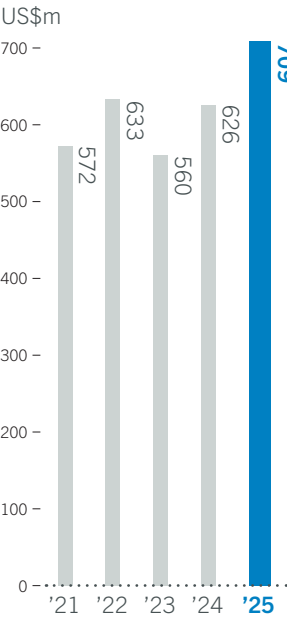
FINANCIAL HIGHLIGHTS

	2025 US\$' million	2024 US\$' million	Changes
Revenue	7,833	7,312	+7.1%
Gross profit margin	40.3%	39.9%	+34 bps
EBIT	709	626	+13.3%
Profit attributable to Owners of the Company	628	550	+14.2%
Basic earnings per share (US cents)	34.37	30.12	+14.1%
Interim dividend per share (approx. US cents)	16.09	13.90	+15.7%

EBIT

13.3%↑

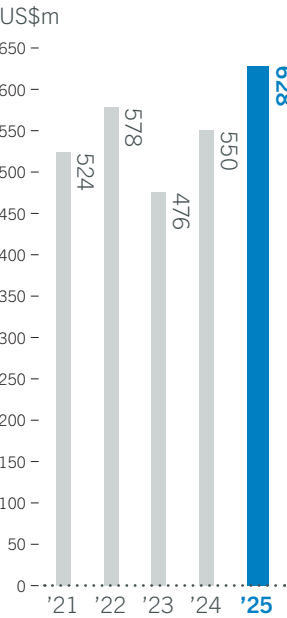
US\$709 million
Grew 13.3% to US\$709 million



Profit attributable to Owners of the Company

14.2%↑

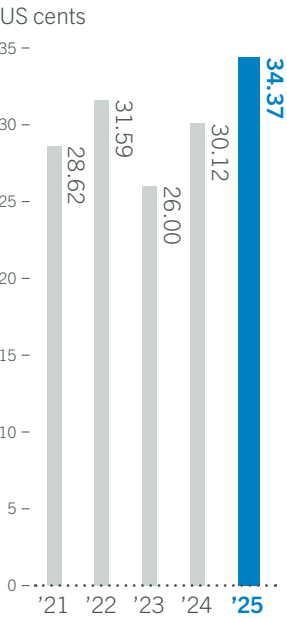
US\$628 million
Improved 14.2% to US\$628 million



Basic earnings per share

14.1%↑

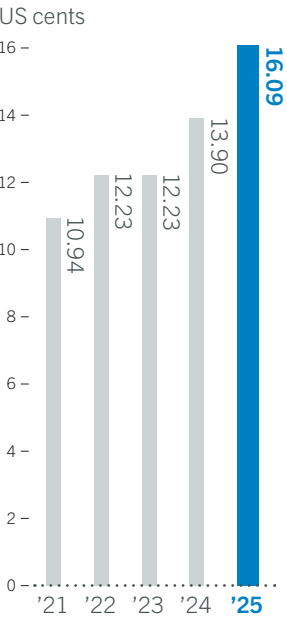
US34.37 cents
Improved 14.1% to US34.37 cents



Interim dividend per share

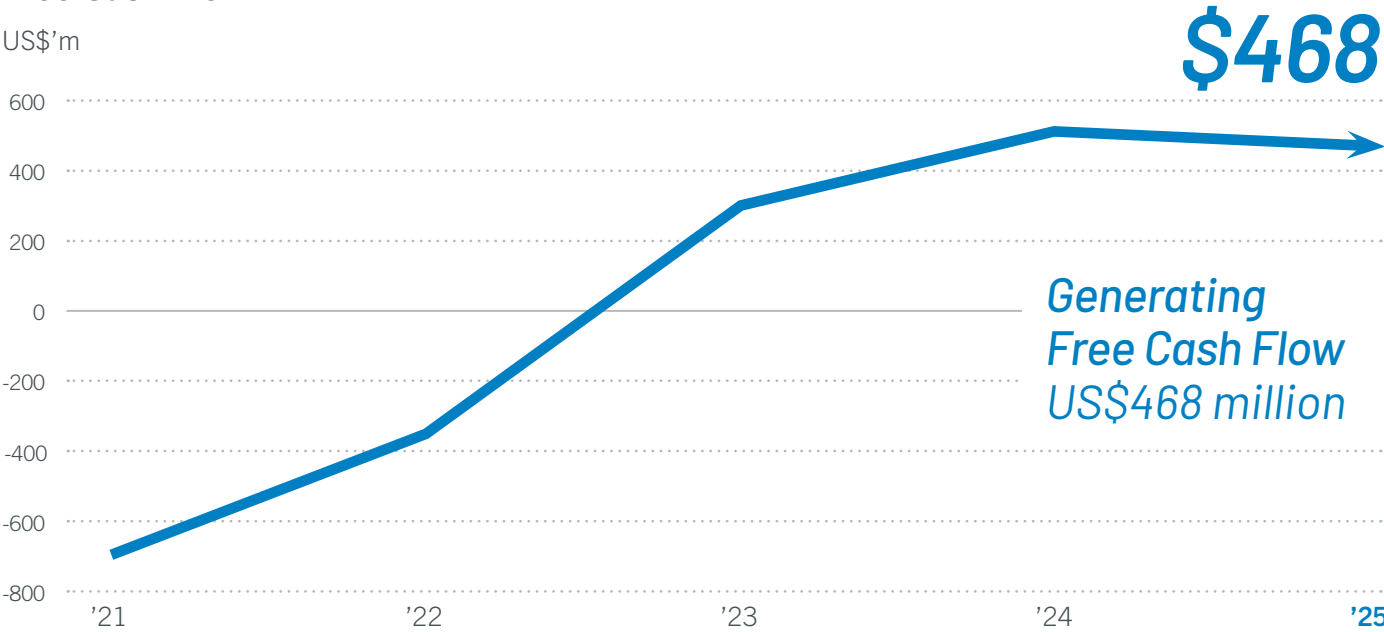
15.7%↑

US16.09 cents
Interim dividend increased 15.7% against US13.90 cents per share in H1 2024



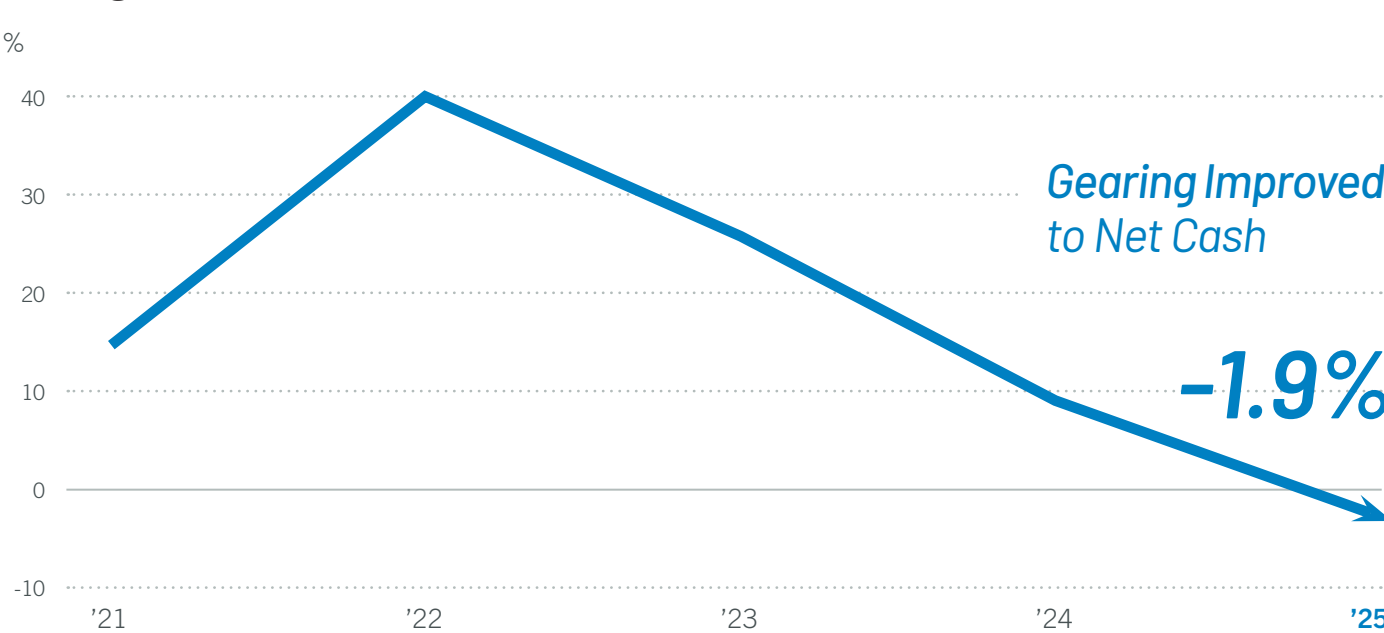
Free Cash Flow

US\$'m



Gearing

%



Business Growth
in local currency



+11.9%



+8.7%

For the six-month period ended June 30, 2025