

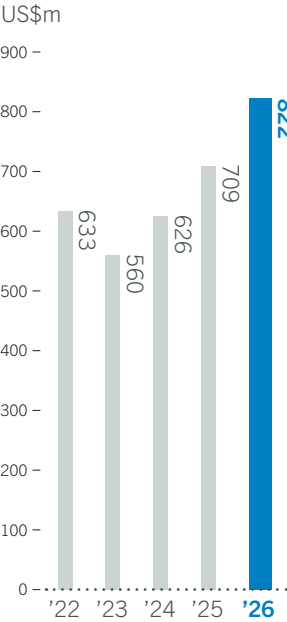
FINANCIAL HIGHLIGHTS

	2026 US\$' million	2025 US\$' million	Changes
Revenue	8,292	7,833	+5.9%
Gross profit margin	42.9%	40.3%	+258 bps
EBIT	822	709	+15.9%
Profit attributable to Owners of the Company	738	628	+17.5%
Basic Earnings per share (US cents)	40.50	34.37	+17.8%
Free Cash Flow	753	468	+285 m
Interim dividend per share (approx. US cents)	19.31	16.09	+20.0%

EBIT

15.9%↑

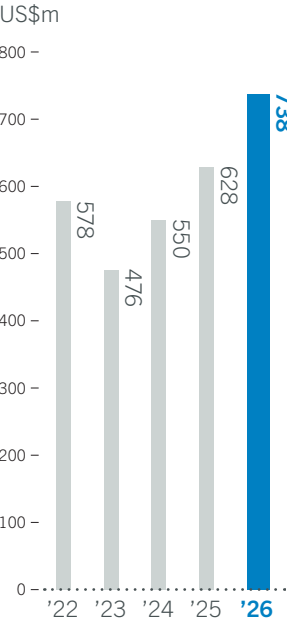
US\$822 million
Grew 15.9% to US\$822 million



Profit attributable to Owners of the Company

17.5%↑

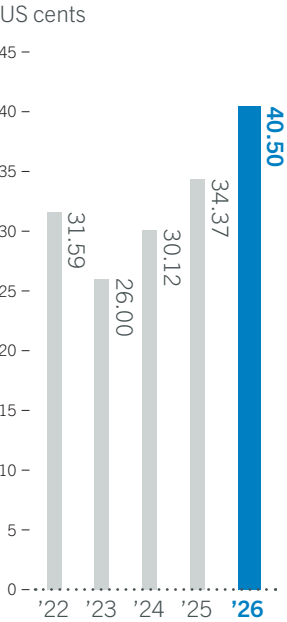
US\$738 million
Improved 17.5% to US\$738 million



Basic Earnings per share

17.8%↑

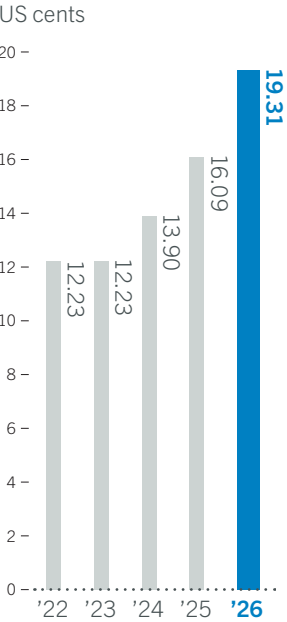
US40.50 cents
Improved 17.8% to US40.50 cents



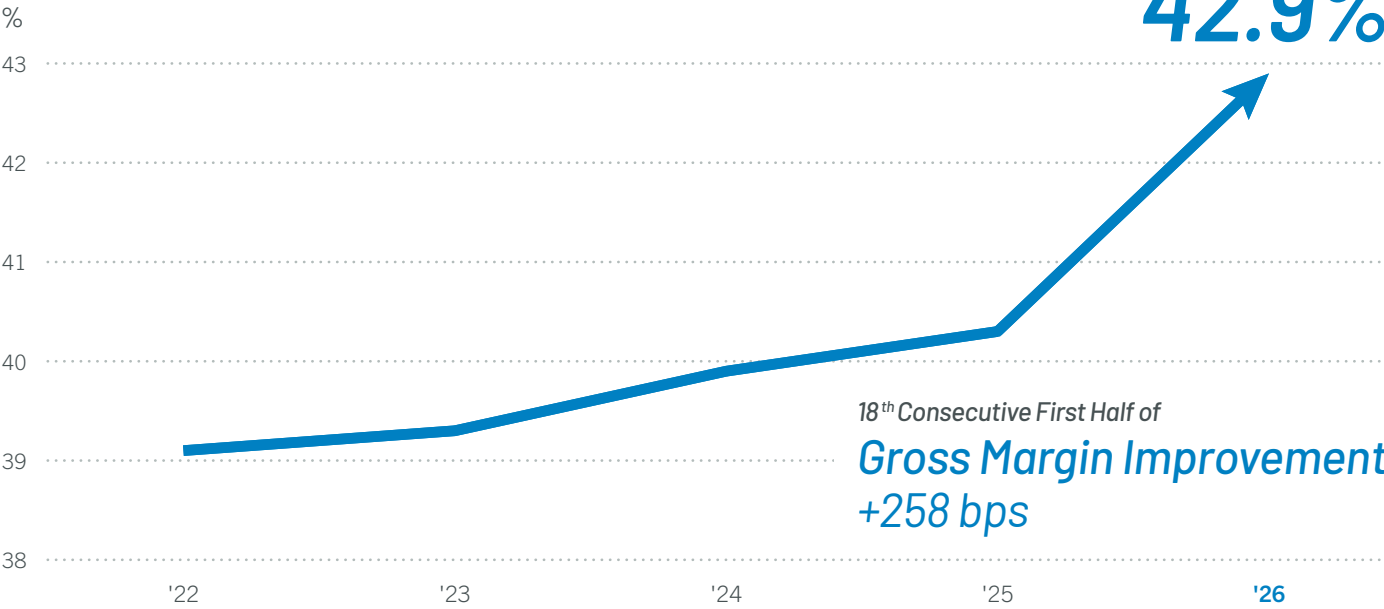
Interim dividends per share

20.0%↑

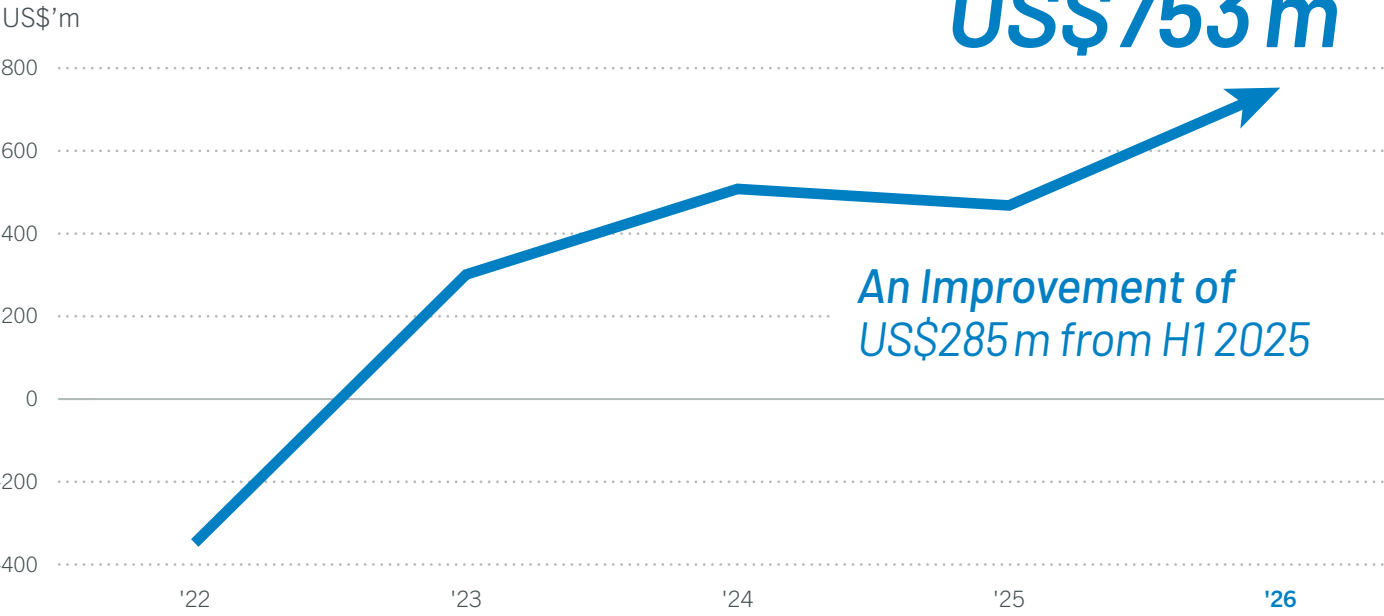
US19.31 cents
Interim dividend increased 20.0% against US16.09 cents per share in H1 2025



Gross Profit Margin



Free Cash Flow



Business Growth
in local currency



+10.5%
on an underlying basis



+1.7%

For the six-month period ended June 30, 2026