

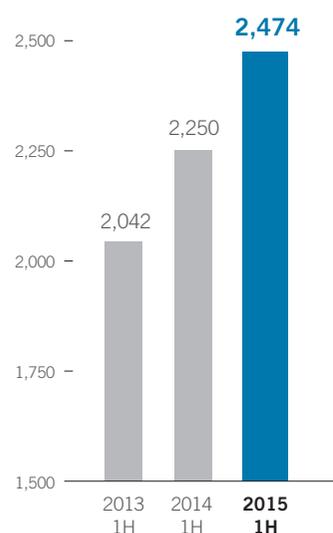
Financial Highlights

	2015 US\$' million	2014 US\$' million	Changes %
Revenue	2,474	2,250	+10.0
Gross profit margin	35.6%	35.0%	+60 bpt
EBIT	181	162	+12.1
Profit attributable to Owners of the Company	159	136	+16.5
EPS (US cents)	8.67	7.45	+16.4
Interim dividend per share (approx. US cents)	2.06	1.61	+28.0

- Revenue increased 10.0% to a record US\$2.5 billion
- Gross margin improved for the seventh consecutive reporting period by 60 basis points to 35.6%
- Net profit increased by 16.5%, delivering double-digit growth for a sixth consecutive reporting period
- Our Milwaukee Tool business continues to take substantial market share with a sales increase of 24.4%

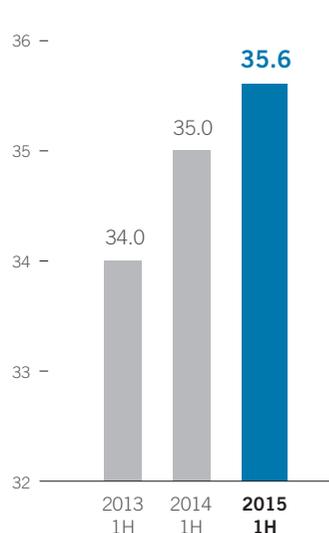
Revenue

US\$m



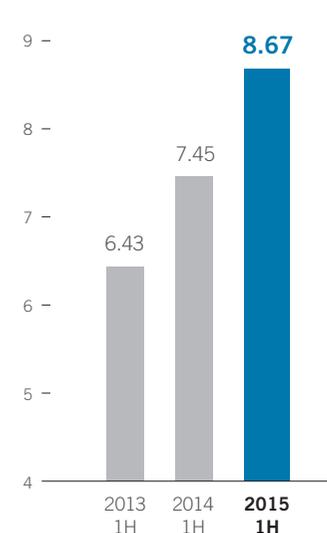
Gross Profit Margin

%



Basic Earnings per Share

US cents



Interim Dividend per Share

US cents

