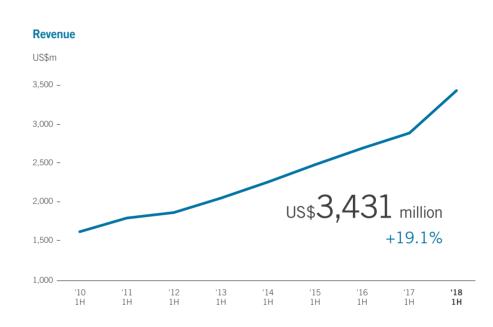
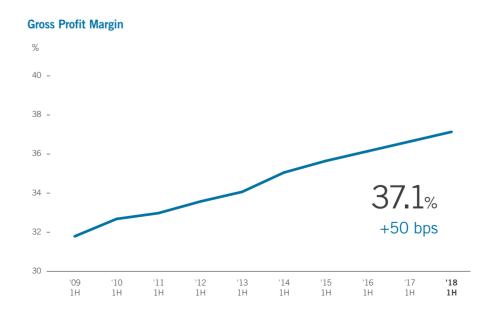
Financial Highlights

- Organic growth delivers record results
- Sales grew 19.1% and net profits expanded 24.6%
- Gross margin improved for the tenth consecutive year in the first half from 36.6% to 37.1%
- MILWAUKEE continued strong growth momentum with an outstanding 29.8% sales increase
- RYOBI ONE+ sustained double-digit sales growth
- Floor Care and Appliances business delivered double digit sales growth of 12.9%

9th consecutive year of record first half revenue



10th consecutive year of record first half gross margin



	2018 US\$' million	2017 US\$' million	Changes
Revenue	3,431	2,882	+19.1%
Gross profit margin	37.1%	36.6%	+50 bps
EBIT	281	233	+20.7%
Profit attributable to Owners of the Company	255	204	+24.6%
EPS (US cents)	13.89	11.17	+24.4%
Interim dividend per share (approx. US cents)	4.89	3.57	+36.9%

